

To be held on Thursday 23 July 2015, 8.45am at
Charles Russell Speechlys LLP, 6 New Street Square,
London EC4A 3LX

AGENDA

1. Welcome to Clare Cole, Nike Trost, Toby Wallis and Jonathan Rees, FCA, to discuss the Prospectus Directive
 - European Commission Consultations on Prospectus Directive and Capital Markets Union
 - FCA and QCA Responses to the European Commission Consultation on the Prospectus Directive
 - Questions and Answers

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Information for noting

Consultation Responses Submitted:

- European Commission Consultation: Review of the Prospectus Directive (R: 13 May 2015)
- European Commission Consultation: Capital Markets Union Green Paper (R: 13 May 2015)

Next meetings:

- 8.45am Thursday 24 September 2015 (Venue: Charles Russell Speechlys LLP, 6 New Street Square, London EC4A 3LX) – Legal Expert Group; and
- 5pm Thursday 8 October 2015 (Venue: TBA) – Corporate Finance Expert Group.